

Family & Children's Service of Ithaca

Estate Gift/Bequest Intention Form

Leaving a Legacy

Support through an estate gift/bequest for the mission of Family & Children's Service of Ithaca may be directed in two ways. Gifts made specifically to the Endowment Fund of Family & Children's Service of Ithaca support F&CS's mission in perpetuity by aiming to retain and invest the principle of those funds indefinitely, allowing for a portion of investment proceeds to support annual programs. Alternatively, donors may direct their gift to Family & Children's Service of Ithaca without restriction, which will result in the F&CS Board's deciding the distribution of those funds based on current organizational needs, which may include active programs or may result in allocating a portion, or the entirety, to the Endowment Fund. We will honor the donor's intentions as specified below.

Personal Information

Name	Spouse's Name (if applicable)
Street	Phone Number
City, State, Zip	Email Address

I/we direct that my/our gift be distributed as follows:

- ☐ Endowment Fund of Family & Children's Service of Ithaca (EIN 15-0589039)
- ☐ Without restriction to Family & Children's Service of Ithaca (EIN 15-0589039)

Type of Gift

- ☐ Will/Bequest
- ☐ Trust (specify type) _____
- ☐ Other (please specify) _____

If applicable – My gift names Family & Children's Service of Ithaca as

- ☐ Primary Beneficiary
- ☐ Contingent Beneficiary

Describe contingency: _____

My gift is:

- ☐ A specific dollar amount \$ _____
- ☐ Stated as _____%
Based on the current value, I estimate the above noted gift to be \$ _____

(over)

I/we understand that this Estate Gift Intention Form is not legally binding but will allow Family & Children's Service of Ithaca to understand my/our gift intention and recognize my/our future support. I/we agree to inform you should these plans change or should the dollar value of my/our estate potential donation significantly increase or decrease. Family & Children's Service of Ithaca understands that my/our gift intention is revocable.

Signature

Date

Signature

Date

☐ In recognition lists, I/we would like to appear as follows:

☐ I/we wish to remain anonymous

☐ To help Family & Children's Service of Ithaca understand my/our intentions as set forth above, I/we are including the appropriate sections of relevant documents. (Providing documentation will help to ensure your estate intentions are fulfilled.)

**Please mail this form/documents to:
contact:**

Family & Children's Service of Ithaca
127 W MLK Jr./State St
Ithaca, NY 14850

For Questions or additional information,

Michelle Thevenin
Director of Development
mthevenin@fcsith.org
(607)-273-7494

Note: We recommend that you consult appropriate legal and tax/financial counsel related to your estate and testamentary plans. Additionally, please know that all details related to your gift will be held in strict confidence.

Additional parties authorized to discuss my bequest are:

Name(s)

Relationship

My bequest intentions are detailed currently in my Will or Estate Plan, in the care of:

Law Firm/ Lawyer Name

Address

Phone Number

Please share a copy of this form with your estate planning attorney. Family & Children's Service of Ithaca, a charitable organization under the section 501(c)(3) of the Internal Revenue Code, is exempt from federal income taxation. The tax identification number of Family & Children's Service of Ithaca is 15-0589039.